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现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

ESTABLISHMENT OF THE STRATEGY AND DEVELOPMENT COMMITTEE

The board of directors (“**Board**”) of China Modern Dairy Holdings Ltd. (“**Company**”) is pleased to announce that a strategy and development committee of the Company (“the “**Strategy and Development Committee**”) has been established by the Board with effect from 11 December 2014.

The Strategy and Development Committee comprises independent non-executive director Mr. LI Shengli, executive director Ms. GAO Lina, non-executive director Mr. WOLHARDT Julian Juul and independent non-executive director Mr. ZOU Fei, and Mr. LI Shengli was appointed as chairman of the Strategy and Development Committee with effect from 11 December 2014.

On behalf of the Board

China Modern Dairy Holdings Ltd.

Ms. GAO Lina

*Deputy Chairman, Chief Executive officer
and Executive Director*

Hong Kong, 11 December 2014

As of the date of this announcement, the executive Directors are Ms. GAO Lina, Mr. HAN Chunlin and Mr. SUN Yugang, the non-executive Directors are Mr. YU Xubo, Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max, and Mr. Wu Jingshui, the independent non-executive Directors are Mr. LI Shengli, Mr. LEE Kong Wai Conway, Mr. KANG Yan and Mr. ZOU Fei.